

FORM NO. RNR. 19

[Pursuant to section 265 (1) & rule 34]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

AT..... BENCH

IN THE MATTER OF-----LTD (give the name of the company)

Petition No.....of 20.....

.....Petitioner

Report of the Company Administrator under section 265 (1)

The Company Administrator, in pursuance of section 265(1) of the Companies Act, 2013, hereby submits his Report to the Tribunal as follows :-

- (1) A complete inventory of—
 - (a) all assets and liabilities of whatever nature;
 - (b) all books of account, registers, maps, plans, records, documents of title and all other documents of whatever nature;

- (2) A list of shareholders and a list of creditors showing separately in the list of creditors, the secured creditors and unsecured creditors;

- (3) A valuation report in respect of the shares and assets in order to arrive at the reserve price for the sale of any industrial undertaking of the company or for the fixation of the lease rent or share exchange ratio;
- (4) An estimate of the reserve price, lease rent or share exchange ratio;
- (5) Proforma accounts of the company, where no up-to-date audited accounts are available;
- (6) A list of workmen of the company and their dues referred to in sub-section (3) of section 325;
- (7) Details of subsisting contracts, joint venture and collaboration, if any;
- (8) Details of holding and subsidiary companies, if any;
- (9) Details of legal cases filed by or against the company, if any;
- (10) details of meetings of the secured and unsecured creditors held under section 262(2);
- (11) Whether any meeting of shareholders was held also held as per proviso to section 262(2);
 Yes
 No
- (12) Decision of the meetings of the creditors/shareholders;
- (13) Details of the scheme of revival and rehabilitation of the sick company as per section 261;
- (14) Reasons for rejection of the scheme of revival and rehabilitation by the creditors of the sick company;

- (15) Causes of failure: The company was formed to carry on the business of
- (16) The failure of the company is in the opinion of the Company Administrator due to
- (17) Any other information which Tribunal may direct or Company Administrator may consider necessary to include; and
- (18) The manner in which the company was promoted or formed and the Company Administrator is of the opinion that fraud has been/has not been committed by any person in its promotion or formation.

PRAYER:

As the scheme of revival and rehabilitation of the company has not been approved by the creditors of the company in the manner specified in sub-section (2) of section 262, the Company Administrator is of the opinion that proceedings for winding up be initiated against the company by the Tribunal in accordance with Chapter XX of the Act.

Dated thisday of 20 ...

*Company
Administrator*
