

FORM NO. RNR. 9

[Pursuant to section 256 (1) (b)& rule 9(1)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

AT..... BENCH

IN THE MATTER OF-----LTD (give the name of the sick company)

(Company incorporated under Companies Act,.....)

Petition No.....of 20.....

.....Petitioner

Report of the interim administrator under section 256 (1) (b)

The interim administrator in pursuance of section 256(1) (b) of the Companies Act, 2013, hereby submits his Report to the Tribunal as follows :

1. Introduction of the sick company
2. Description of the business
3. Capital structure of the company (present and modified)
4. Details of the directors
5. Products manufactured
6. Management Team
7. Market conditions – A preliminary Evaluation
8. Marketing Plans
9. Reasons for sickness

10. Details of dues of secured creditors and settlement reached with them indicating the percentage at which they will be settled.
11. Details of dues of unsecured creditors and settlement reached with them indicating the percentage at which they will be settled.
12. Details of dues of workers and whether their written consent obtained for settlement.
13. Details of statutory dues and how they will be settled.
14. Projected financial position of the company
15. Examination of the critical risks and problems
16. Financial and Economic plans
17. Details of meetings of the committee of the creditors held under section 257
18. Names of the members of the committee of creditors
19. Decision of the meetings of the committee of creditors
20. Changes, if any, to be made in the draft scheme of revival and rehabilitation
21. Whether it is possible to revive and rehabilitate the sick company?
 - Yes
 - No
22. If Yes, steps/measures necessary for revival and rehabilitation of the sick company
23. Other matters or measures which the interim administrator may consider necessary for the purpose
24. Evaluation and conclusion

Dated this..... day of..... 20 ...

*Interim
Administrator*