

FORM NO. PAS-6

[Pursuant to section 42 of the Companies Act, 2013 and placement offer letter rule 14(3) of Companies (Prospectus and Allotment of Securities) Rules, 2014]



Filing of private placement offer letter

Form Language English Hindi

Refer the instruction kit for filing the form.

1. (a) * Corporate identity number (CIN) of company

(b) Global location number (GLN) of company

2. (a) Name of the company

(b) Address of the registered office of the company

(c) * e-mail ID of the company

3. * Number of type of securities for which offer or invitation is made

(a) * Date of passing the special resolution

(b) * SRN of form MGT-14

(c) * Kind of Security

(d) * Whether offer was made to qualified institutional buyers or employees of the company Yes No

(e) * Particulars of securities offered

i. Number of securities

ii. Nominal value per security

iii. Total nominal value of securities

iv. Number of persons to whom offer is made

(f) * Closing date of the receipt of the application money

(g) * Basis or justification for the price (including premium, if any) at which the offer or invitation is being made

(h) * Terms and conditions attached to the offer

(i) Details of the previous offer made in same financial year for same kind of security (if any)

(i) Number of persons to whom such offer was made

(ii) Number of persons to whom such securities were allotted

(iii) Whether offer was made to qualified institutional buyers or employees of the company

Yes No

(iv) Particulars of such offer(s) including date(s) of issue

4. (a) * Present capital structure of the company

Particulars	Authorized Capital	Issued Capital	Subscribed Capital	Paid Up Capital
Number of equity shares				
Total amount of equity shares				
Number of preference shares				
Total amount of preference shares				
Unclassified shares				
Total amount of unclassified shares				
Total				

(b) * Particulars of financial position

Particulars	Amount as on date
Equity and liabilities	
Share capital	
Reserves and surplus	
Share application money pending allotment	
Secured loans	
Unsecured loans	
Deferred tax liabilities (Net)	
Others, Specify	
Total	
Assets	
Gross fixed assets (including intangible assets)	
Less: Depreciation and amortization	
Net fixed assets	
Capital work-in-progress	
Investments	
Deferred tax assets (Net)	
Current assets, loans and advances	
(a) Inventories	
(b) Sundry debtors	
(c) Cash and bank balances	
(d) Other current assets	
(e) Loans and advances	
Less: Current liabilities and provisions	
(a) Liabilities	
(b) Provisions	
Net current assets	
Miscellaneous expenditure to the extent not written off or adjusted	
Profit and loss account	
Others, Specify	
Total	

5. * Date of circulation of private placement letter

6. Details of default in repayment of statutory dues or debentures and interest thereon or deposits and interest thereon or loan taken from any bank or financial institution and interest thereon; (if any)

Description	Section applicable	Amount involved	Date of event	Duration of default	Present status	Reasons of default

7. Details of the nodal/ compliance officer of the company appointed for the private placement offer process (if any)

(a) Name of the person

(b) Designation

(c) Address

(d) Phone number

(e) Email ID

8. * DISCLOSURES

(a) Details of remuneration paid to the directors during current and preceding three financial years

(b) Related party transactions entered during the last three financial years immediately preceding the year of circulation of offer letter including with regard to loans made or, guarantees given or securities provided

(c) Summary of reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year of circulation of offer letter and of their impact on the financial statements and financial position of the company and the corrective steps taken and proposed to be taken by the company for each of the said reservations or qualifications or adverse remark

(d) Details of any inquiry, inspections or investigations initiated or conducted under the Companies Act or any previous company law in the last three years immediately preceding the year of circulation of offer letter in the case of company and all of its subsidiaries. Also if there were any prosecutions filed (whether pending or not) fines imposed, compounding of offences in the last three years immediately preceding the year of the offer letter and if so, section-wise details thereof for the company and all of its subsidiaries

(e) Details of acts of material frauds committed against the company in the last three years, if any, and if so, the action taken by the company

Attachments

List of attachments

- 1. * Copy of letter of private placement offer (Form PAS-4);
- 2. * Copy of complete record of private placement offers; (Form PAS-5)
- 3. Interest of directors, promoters or key managerial personnel in the offer and its effect;
- 4. Optional attachment(s) , if any

Declaration

I am authorized by the Board of Directors of the Company vide resolution number * dated to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete including the attachments to this form and nothing material has been suppressed. It is further declared that:

- 1. The compliance with the Act and the rules does not imply that payment of dividend or interest or repayment of debentures, if applicable, is guaranteed by the Central Government;
- 2. The monies received under the offer shall be used only for the purposes and objects indicated in the Offer letter.

* To be digitally signed by

* Designation

* Director identification number of the director; or DIN or PAN of the manager/CEO/CFO; or Membership number of the Company Secretary

Note: Attention is also drawn to provisions of Section 448 which provide for punishment for false statement and certification.

For office use only:

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)

This e-Form is hereby registered

Digital signature of the authorising officer

Date of signing (DD/MM/YYYY)